Case 23:12825: MBK08Doc 41:642Doc Filedro 11/05/24 led E01:60 Ed201/09/124 14:11:86 ge Des 21 Main Document Page 1 of 1 UNITED STATES BANKRUPTCY COURT

District of New Jersey

| In re: | | | Chapter: | | 11 | |
|--|-----------------------|--|----------------------------------|------------------------------------|--|--|
| LTL Manag | ement LLC | | Case Number: | | 23-12825 | |
| | | | Civi | il Number: | | |
| | | | Adv | ersary Number: | | |
| | | | Ban | kruptcy Judge: | Michael B. Kaplan | |
| | × | TR DISTRICT | RANSMITTAL OF COURT COURT CI | | S) TO: Γ OF APPEALS | |
| The following | items have been | filed with o | ur office, and are be | ing transmitted: | | |
| ■ Notice of Appeal | | ☑ Order's being Appealed | | ☐ Designation | n of Record on Appeal | |
| ☐ Statement of Issues | | ☐ Transcr | ipt | ☐ Transcript (| Ordered On: | |
| ☐ Motion for Leave to Appeal | | ☐ Certification of Failure to File Designation ☐ | | ☐ Motion to Withdraw the Reference | | |
| Other | | | | | | |
| If a Notice of A | Appeal is being to | ransmitted: | | | | |
| The Notice of Appeal was filed in our office on <u>January 4, 2024</u> . The parties to the appeal | | | | | | |
| Appellant(s): LTL Managemen | | ent, LLC | | Appellee(s): | the Official Committee of Talc Claimants | |
| Attorney: Paul R. DeFilippo, Esq. | | oo, Esq. | Attorney: | | Daniel M. Stolz, Esq. | |
| Address: 500 Fifth Avenu | | ie | | Address: | 110 Allen Road, Suite 304 | |
| | New York, NY | 10110 #1579 Or | der Granting Annlie | eation For Compe | Basking Ridge, NJ 07920 ensation for Houlihan Lokey Capital, Inc. | |
| Title of Order | Appealed: | | er Denying Motion To | | mountain for froumain Bokey Capital, file. | |
| Date Entered C | On Docket: | November | 14, 2023 and Decem | ber 21, 2023. | | |
| ☐ An appeal | has not previous | lv been filed | l in this case. | | | |
| * * | • | | regarding all appea | ls previously filed | d in this case: | |
| | | | | T 1 A . 1 | D. 45. 11. 4 | |
| Distri | ict Court Case Nu | mber | District Court | Judge Assigned | Date of Transmission of Record to District Court | |
| 23-CV-02918 | | | Judge Michael A. Shipp | | May 30, 2023 | |
| 23-CV-17597 | | | Judge Michael A. Shipp | | September 7, 2023 | |
| | | | | | | |
| Court Clarke Dia | page complete the inf | ormation below | y and return a conv of the | is form to | within 3 days. | |
| | - | | | | ed: | |
| Your Court's Case Number: By: | | | Date: | | | |